

# MEDIA TECHNOLOGY

DIGITAL MEDIA SOLUTIONS, REPLICATION, DESIGN PACKAGING AND e-FULFILMENT

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4 April 2008

The company advises that it has entered into a conditional contract to acquire the printing business of Geerlings Offset Printing Limited for \$1.1m. The purchase price is to be satisfied through:

- (a) The payment of \$630,000 in cash;
- (b) Vendor finance of \$270,000, repayable over 18 months; and
- (c) The sum of \$200,000 will be satisfied by the issue of Media Technology Group Ltd (MTG) shares at the higher of 3cents or the average closing share price for MTG shares on the NZAX for the 30 days immediately prior to settlement.

The agreement is conditional on obtaining the necessary shareholder approvals, the satisfactory results of due diligence investigations conducted by MTG and obtaining the consents of all interested parties.

The purchase of this business will enable the company to offer a better service to its customers with in house printing capability as well as achieve revenue growth for the company with the addition of Mediatech Print division to the business.

A Special Meeting will be held later this month to obtain the necessary shareholder approvals. Full details of the transaction will be disclosed in the Notice of Special Meeting which will be mailed to shareholders shortly.

For further information contact

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